



Columbia Seeds, LLC

Fall 2010

December 7, 2010

Market Report

Crop & Market Update

Some markets have started to show signs of strengthening over the last few weeks. Exports of Perennial Ryegrass, Tall Fescue and Kentucky Bluegrass has been booked for export business and will be shipped between now and the next 6 months. The weather in Oregon has been a little wetter than normal but at this time it is not a problem for production. A fair amount of slug and cutworm damage has been reported but applications are made and plants should recover. The 2011 wheat acres in the Willamette Valley are up again. Growers have cash flow from wheat & other crops and are not in a big hurry to move seed below cost as inventory piles dwindle.

Market Report

Perennial Ryegrass: Due to smaller inventories, the price has strengthened over the last few weeks a penny or two.

T.T. Tall Fescue: Prices have increased a couple of pennies.

Kentucky Bluegrass: Common has softened some more.

Hard Fescue: Stable at this time.

Creeping Red Fescue: Prices are stable at this time

Chewings Fescue: Prices are stable at this time.

Sheeps Fescue: Price has dropped.

Annual Ryegrass: Price is gaining strength.

Orchardgrass: Prices are currently stable.

Medium Red Clover: This price has strengthened.



Merry Christmas & Happy New Year



From our families to yours, may you have a **Merry Christmas** and a **Happy New Year!** In celebration of the Christmas holiday season, we will be closed on Thursday December 23rd and will reopen on Monday January 3rd, 2011. Please contact us via email or cell phone during this time.

For information on our turf and forage varieties, please visit our website at www.columbiaseeds.com to view our extensive line-up. Please call Tom, Scott or Ryan for current prices and programs.

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