



Columbia Seeds, LLC

Fall 2011

September 23, 2011

# Market Report

## Crop & Market Update



Today is the first official day of Fall. Seed is still being shipped at a steady pace. Acres are getting harder to place with grain/commodity prices still very strong for growers. It is estimated that bluegrass/ryegrass acres in the lower Columbia River Basin are down about 10% - 15% and dryland acres in eastern WA are down. The Willamette Valley and La Grande Valley acres are about the same to slightly up with some items being down, mainly clovers. We are also hearing that the Canadian and northern MN acres are down.



## Market Report

**Perennial Ryegrass:** Price is stable.

**T.T. Tall Fescue:** Proprietary is up slightly while commons are stable.

**Kentucky Bluegrass:** Stable at this time. Spring of 2012 prices are moving up.

**Hard Fescue:** Unchanged to date.

**Creeping Red Fescue:** Price is stable.

**Chewings Fescue:** Price is unchanged.

**Sheeps Fescue:** Price is unchanged.

**Annual Ryegrass:** Price is flat.

**Orchardgrass:** Prices are moving up for spring.

**Medium Red Clover:** This price is unchanged.

**Highland:** Crop is tight once again but price is stable at this time.

## Spotlight



We are happy to announce that Columbia Seeds® has become an official distributor of Tee-2-Green products. Please visit our website "Tech Sheets" section for a complete listing of products. You can also contact Scott, Tom or Ryan for pricing and more information.

For information on our turf and forage varieties, please visit our website at [www.columbiaseeds.com](http://www.columbiaseeds.com) to view our extensive line-up. Please call Tom, Scott or Ryan for current prices and programs.

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